



Finanziato
dall'Unione europea
NextGenerationEU



Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA



Telecommunications of the Future

RESTART research program

Antonio Capone

Scientific Coordinator

Milan, March 31st, 2025





Finanziato
dall'Unione europea
NextGenerationEU



Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA



RESTART program

116

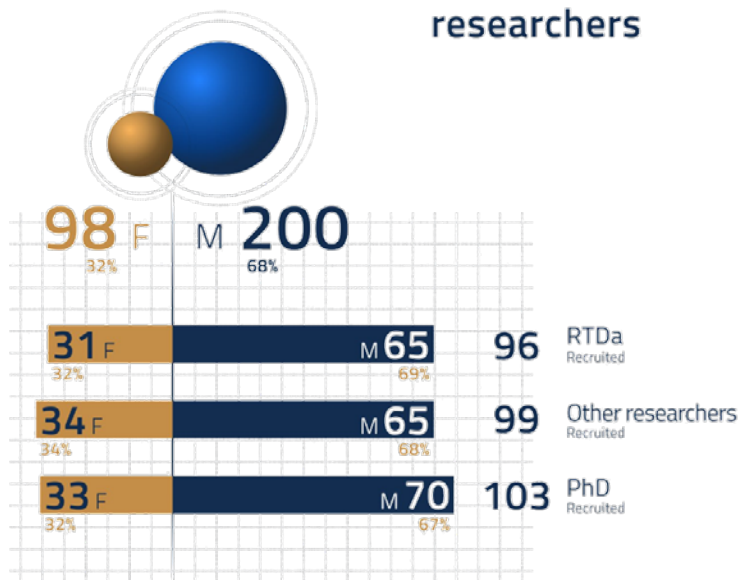
Millions Euros Grant



Researchers



Recruited researchers



I laboratori di RESTART

Affiliated laboratories

PESCO
POLIFAB
Politecnico di Milano, MI

ITA-NTN
NET4FUTURE
ARCADIA
Politecnico di Milano, MI

6GWINET
S2N
S2N National Laboratory,
GE

RIGOLETTO
HePIC
CNR, PI

RESTART Laboratories

PHOTONET
Scuola Superiore
Sant'Anna, PI

SLICES
CNIT, PI

iNTN-NS
Politecnico di Bari, BA

WISYNET
Politecnico di Milano, MI

PROGNOSE
Politecnico di Torino, TO

IDTN
Università di Bologna, BO

MC2
Università di Catania, CT

FABRISS
Università di Napoli
Federico II, NA

ARTEN
Università di Roma Tor
Vergata, RO

RIGOLETTO
HePIC

PESCO

ITA-NTN
NET4FUTURE
ARCADIA

6GWINET

SUPER
FUN-MEDIA
LEGGERO

RIGOLETTO
IN
MOSS
MoveOver

COHERENT
AQUASMART

SRE
ISACAGE

NETWIN
MOSS
WITS
ARCADIA
LIASON





Finanziato
dall'Unione europea
NextGenerationEU



Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA



Program Partners

27

Program
Partners

Cascade Call Partners

89

Cascade
Calls
Partners



SAPIENZA
UNIVERSITÀ DI ROMA



consorzio nazionale
interuniversitario
per le telecomunicazioni



open fiber





Finanziato
dall'Unione europea
NextGenerationEU



Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA



Spokes

SPOKE1
**Pervasive and Photonic
Network Technologies
and Infrastructures**



Consiglio Nazionale
delle Ricerche

SPOKE2
**Integration of Networks
and Services**



Politecnico
di Bari

SPOKE3
**Wireless Networks
and Technologies**



POLITECNICO
MILANO 1863

SPOKE4
**Programmable Networks
for Future Services
and Media**



Politecnico
di Torino

SPOKE5
**Industrial and Digital
Transition Networks**



ALMA MATER STUDIORUM
UNIVERSITÀ DI BOLOGNA

SPOKE6
**Innovative Architectures
and Extreme Environments**



Università
di Catania

SPOKE7
**Green and Smart
Environments**



UNIVERSITÀ DEGLI STUDI DI NAPOLI
FEDERICO II

SPOKE8
**Intelligent and Autonomous
Systems**



TOR VERGATA
UNIVERSITÀ DEGLI STUDI DI ROMA



Finanziato
dall'Unione europea
NextGenerationEU



Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA



Missions





Finanziato
dall'Unione europea
NextGenerationEU



Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA



Research domains

32

Research
Projects

14

Structural
Projects

+

18

Focused
Projects

Vision of telecommunications
evolution



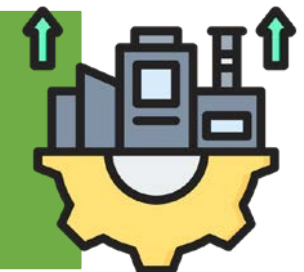
Technologies



System approaches



Application domains





Finanziato
dall'Unione europea
NextGenerationEU



Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA

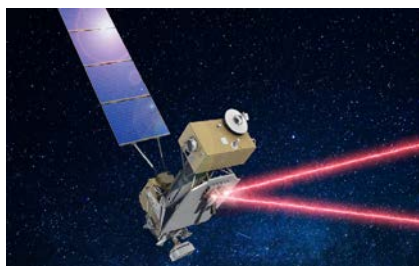
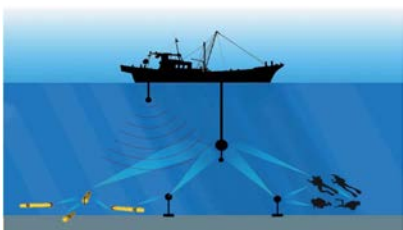


Spoke 6: Innovative Architectures and Extreme Environments



RESTART structural project S10 – SEXTET aims at exploring **new telecommunication solutions** for scenarios that, despite their huge societal and economical impact, are **not suitably supported by current mainstream telecommunication systems** due to their extremely **challenging characteristics**

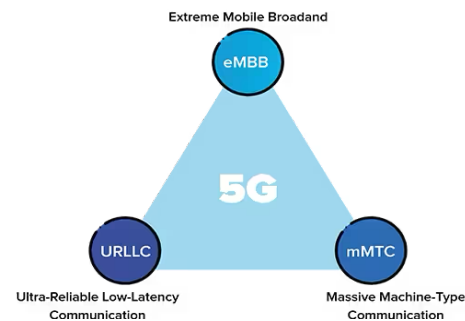
Operating
conditions



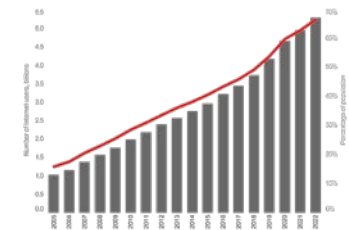
Devices



Requirements



Number of
users



Disruptive
events





Finanziato
dall'Unione europea
NextGenerationEU



Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA



RESTART Grand Challenges

Create a vision of future evolution
of telecommunications ecosystem



Design networks hard to die
(even in extreme conditions)



Define how to transmit
meanings, not information



Bend propagation to the
needs of networks



Make teleportation virtually
possible with digital twins



No more generations but
continuous innovation in networks



Design an Internet of Emotions



Digitalize the natural resources for a
sustainable world



Add connectivity to digital
transformation for a sustainable
industry



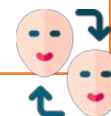
Integrate media and networks for an
immersive new digital world



Make the network a platform for
programming and running applications



Uncovering image and video deepfakes
to fight against misinformation



Sensing and protecting the world
with communication signals



Make artificial intelligence
distributed and networked



Open up the large spaces of high
frequencies to radio access



Redefine the role of hardware
components in softwarized networks



Investigate the role of hyperscalers and
app developers in network design



Connect and support everything
and everyone that moves



Building the future highways for
fiber communications





Finanziato
dall'Unione europea
NextGenerationEU



Ministero
dell'Università
e della Ricerca



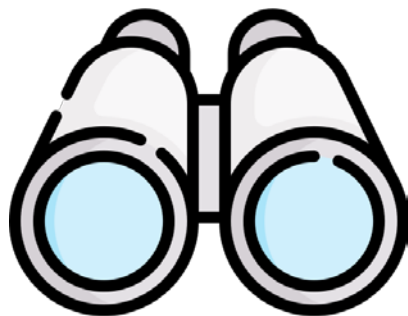
Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA



RESTART Grand Challenges



Create a vision of future evolution of telecommunications ecosystem



Envision the future evolution of the telecommunications ecosystem in Italy and at an international scale. This task involves a comprehensive and forward-looking analysis of various factors. Key areas of focus include: **decomposition and recomposition of the ecosystem** in terms of players and value chain, **impact of the technology** evolution to relations among players, **impact of regulatory aspects** at national and European level, and others.



Finanziato
dall'Unione europea
NextGenerationEU



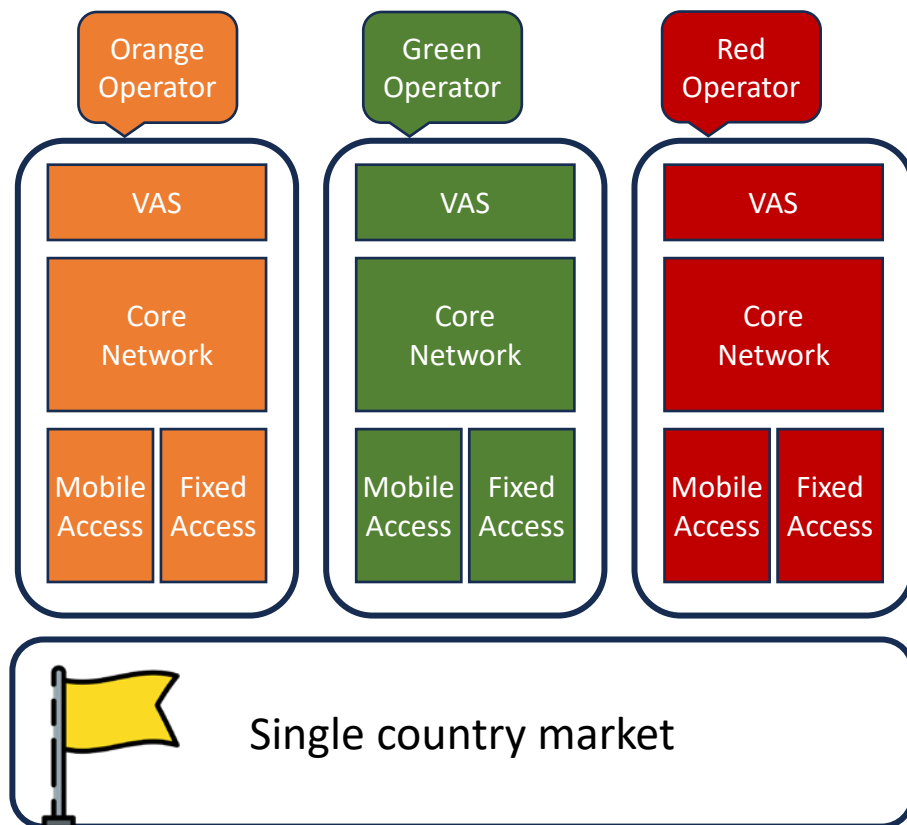
Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA



The European telecommunications market is fragmented and deeply in crisis





Finanziato
dall'Unione europea
NextGenerationEU



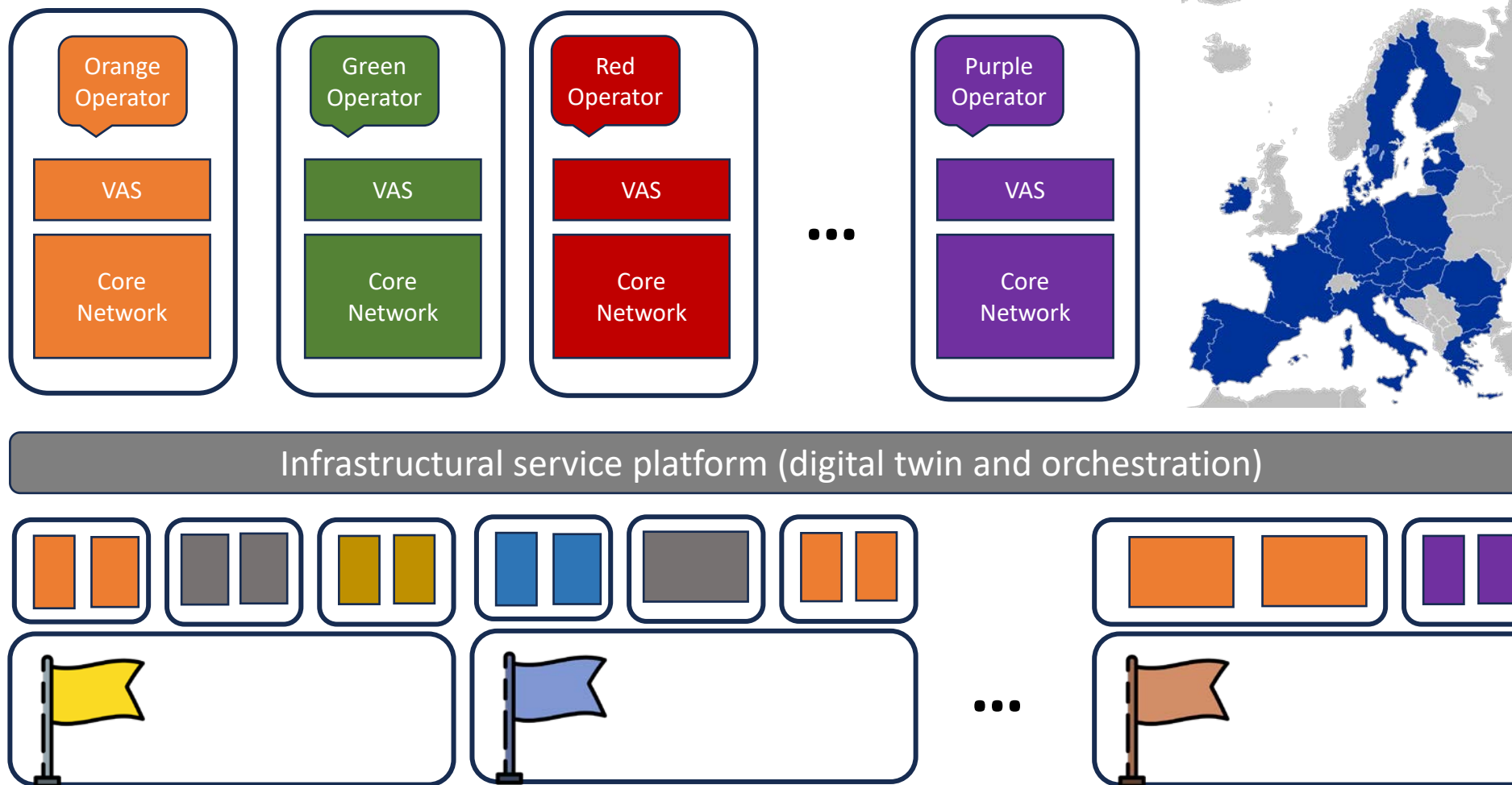
Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA



Towards a single European market of connectivity services?



Barriers?



Risks?





Finanziato
dall'Unione europea
NextGenerationEU



Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA



Barriers to single market

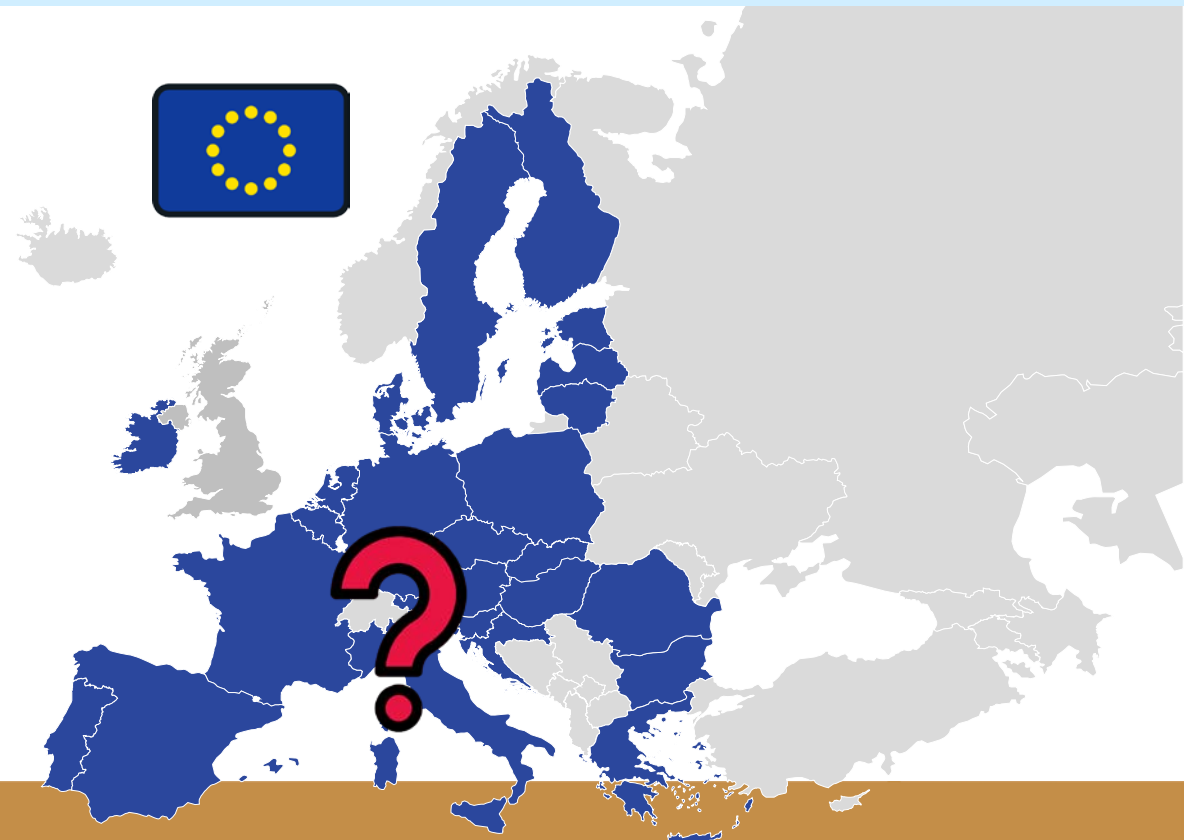
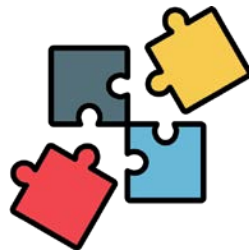


The main **barriers** to the single market are **national regulations**, such as those on **legal interception**, and the **lack of harmonized management of radio spectrum** at European level

So far, attempts to centralize the management of communication services for multiple countries have foundered due to national constraints on security and interception



The fragmentation of spectrum use policies has slowed down the development of a uniform technology ecosystem in Europe





Finanziato
dall'Unione europea
NextGenerationEU



Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA



Technology and strategic foresight

Analysis of secondary
sources

X 38



Analysis of reports and news Workshop of co-creation

X 44



Qualitative interviews with experts

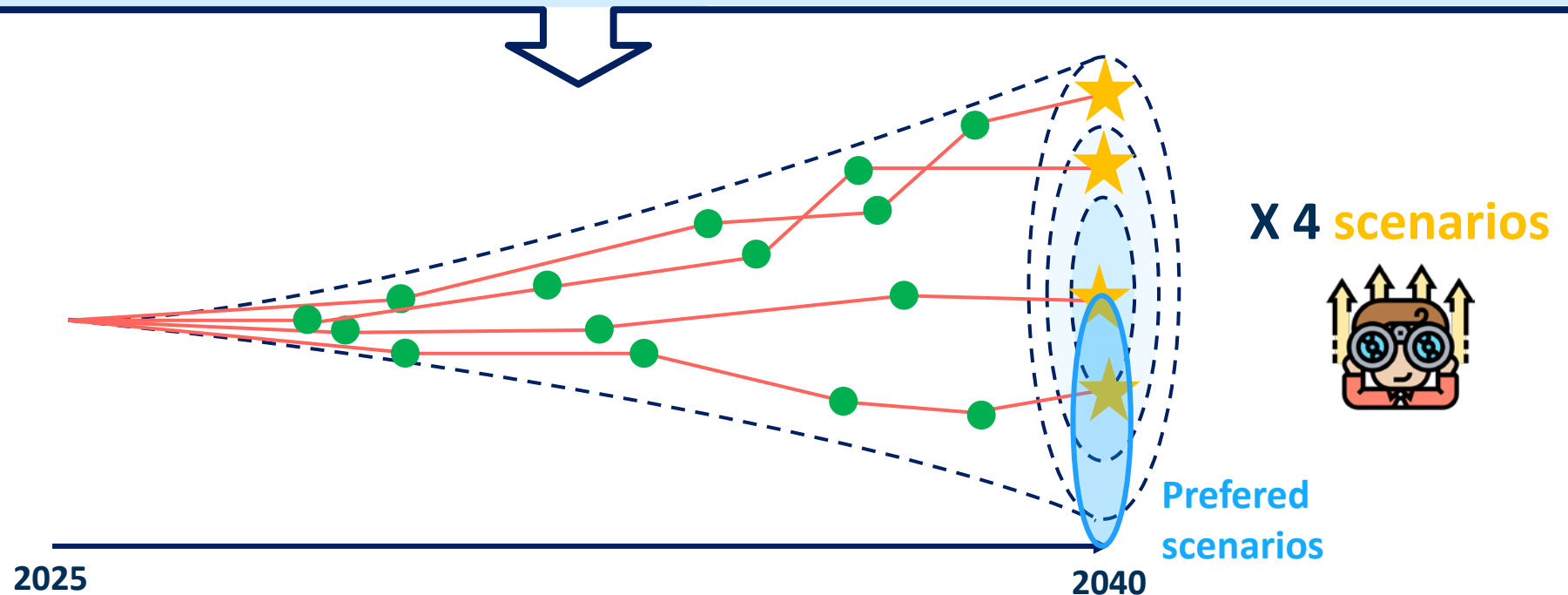
X 40



X 75 trend



X 16 megatrend





Finanziato
dall'Unione europea
NextGenerationEU



Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA



Future scenarios



**Market
structure**



**Technological
innovations**



Regulation



**Ecosystem
protection**



**Excessive competition
between actors**

**Innovation not driven by
European actors**

Fragmented regulation

**Lack of a European single
market**



**Market consolidation
through M&A**

**Co-management of
network platforms**

**Creation of the European
single market**

**Increased ecosystem
competitiveness**

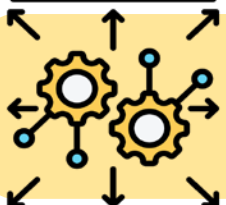


**M&A + Network spin-
offs**

**Creation of a
European Cloud and
AI consortium**

Loosening regulation

**Increasing European
technological
independence**



**Network spin-offs
between actors**

**Support to the creation
of a EU consortium**

**Ecosystem protection
support**

Scenarios



Finanziato
dall'Unione europea
NextGenerationEU



Ministero
dell'Università
e della Ricerca



Italiadomani
PIANO NAZIONALE
DI RIPRESA E RESILIENZA

